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**shipper**

**Dec 10, 2018**



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# CHAPTER 1

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## Documentation overview

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- *Introduction*: Brief overview of what Shipper is and why you might be interested
- *Quick start*: 5 minutes to a working Shipper setup
- *User guide*: Using Shipper to deploy your code
- *Administrator guide*: Production installation, monitoring, and cluster fleet management
- *Limitations and known issues*
- *API Reference*: Detailed reference on the Shipper resources



## 2.1 Shipper

Shipper is an extension for Kubernetes to add sophisticated rollout strategies and multi-cluster orchestration.

It lets you use `kubectl` to manipulate objects which represent any kind of rollout strategy, like blue/green or canary. These strategies can deploy to one cluster, or many clusters across the world.

### 2.1.1 Why does Shipper exist?

Kubernetes is a wonderful platform, but implementing mature rollout strategies on top of it requires subtle multi-step orchestration: *Deployment* objects are a building block, not a solution.

When implemented as a set of scripts in CI/CD systems like Jenkins, GitLab, or Brigade, these strategies can become hard to debug, or leave out important properties like safe rollbacks.

These problems become more severe when the rollout targets multiple Kubernetes clusters in multiple regions: the complex, multi-step orchestration has many opportunities to fail and leave clusters in inconsistent states.

Shipper helps by providing a higher level API for complex rollout strategies to one or many clusters. It simplifies CI/CD pipeline scripts by letting them focus on the parts that matter to that particular application.

### 2.1.2 What is Shipper from a technical point of view?

Shipper is a collection of *Kubernetes controllers* that work with custom Kubernetes objects to provide a declarative API for advanced rollouts. These controllers continuously monitor the clusters involved, and converge them on the declared state. They act as control loops for the different aspects of a rollout: capacity management, traffic shifting, and Kubernetes object installation.

For example, you might have a Shipper Application like this:

```
apiVersion: shipper.booking.com/v1alpha1
kind: Application
metadata:
  name: reviews-api
spec:
  template:
    # helm chart for this application
    chart:
      name: reviews-api
      version: 0.0.1
      repoUrl: https://charts.example.com
    # how to select clusters to deploy to
    clusterRequirements:
      regions:
        - name: us-east1
    # the rollout strategy
    strategy:
      steps:
        - name: canary
          capacity:
            incumbent: 100
            contender: 10
          traffic:
            incumbent: 9
            contender: 1
        - name: all-in
          capacity:
            incumbent: 0
            contender: 100
          traffic:
            incumbent: 0
            contender: 10
    # the values for the helm chart
    values:
      image:
        repository: image-registry.example.com/reviews-api
        tag: v0.1.0
```

In this example, we’re defining an Application named `reviews-api`. It uses a Helm Chart of the same name, and deploys to a cluster in the **us-east1** region. It uses a two step rollout strategy: a basic canary step with a bit of traffic for the new version, then “all-in”. It populates the Helm Chart with values specifying the image tag.

In order to make this declared state a reality, Shipper will select a matching cluster, install the Chart objects into that cluster, and with your guidance, progress through the rollout strategy until the new release is fully live.

### 2.1.3 Multi-cluster, multi-region, multi-cloud

Shipper can deploy your application to multiple clusters in different regions.

It expects a Kubernetes API and requires no agent in the application clusters, so it should work with any compliant Kubernetes implementation like GKE or AKS. If you can use `kubectl` with it, chances are, you can use Shipper with it as well.



### 2.1.4 Release Management

Shipper doesn't just copy-paste your code onto multiple clusters for you – it allows you to customize the rollout strategy fully. This allows you to craft a rollout strategy with the appropriate speed/risk balance for your particular situation.

After each step of the rollout strategy, Shipper pauses to wait for another update to the *Release* object. This check-pointing approach means that rollouts are fully declarative, scriptable, and resumable. Shipper can keep a rollout on a particular step in the strategy for ten seconds or ten hours. At any point the rollout can be safely aborted, or moved backwards through the strategy to return to an earlier state.

### 2.1.5 Roll Backs

Since Shipper keeps a record of all your successful releases, it allows you to roll back to an earlier release very easily.

### 2.1.6 Charts As Input

Shipper installs a complete set of Kubernetes objects for a given application.

It does this by relying on [Helm](#), and using Helm Charts as the unit of configuration deployment. Shipper's Application object provides an interface for specifying values to a Chart just like the `helm` command line tool.

## 2.2 Getting help

Please see [contact info](#).



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## Shipper in 5 minutes

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### 3.1 Step 0: procure a cluster

The rest of this document assumes that you have access to a Kubernetes cluster and admin privileges on it. If you don't have this, check out [microk8s](#) or [minikube](#). Cloud clusters like GKE are also fine. Shipper requires Kubernetes 1.11 or later, and you'll need to be an admin on the cluster you're working with.<sup>1</sup>

Make sure that `kubectl` works and can connect to your cluster before continuing.

### 3.2 Step 1: get `shipperctl`

`shipperctl` automates setting up clusters for Shipper. Grab the tarball for your operating system, extract it, and stick it in your `PATH` somewhere.

You can find the binaries on the [GitHub Releases](#) page for Shipper.

### 3.3 Step 2: write a cluster manifest

`shipperctl` expects a manifest of clusters to configure. It uses your `~/.kube/config` to translate context names into cluster API server URLs. Find out the name of your context like so:

```
$ kubectl config get-contexts
CURRENT  NAME           CLUSTER           AUTHINFO  NAMESPACE
*        microk8s      microk8s-cluster  admin
```

In my setup, the context name is **microk8s**. Let's write a `clusters.yaml` manifest to configure Shipper here:

<sup>1</sup> For example, on GKE you need to [bind yourself to cluster-admin](#) before `shipperctl` will work.

Listing 1: clusters.yaml

```
managementClusters:
- name: microk8s # name of a context; will also be the Cluster object name
applicationClusters:
- name: microk8s
  region: local
```

### 3.4 Step 3: apply the manifest

Now we'll give `clusters.yaml` to `shipperctl` to configure the cluster for Shipper:

```
$ shipperctl admin clusters apply -f clusters.yaml
Setting up management cluster microk8s:
Registering or updating custom resource definitions... done
Creating a namespace called shipper-system... done
Creating a service account called shipper-management-cluster... done
Creating a ClusterRole called shipper:management-cluster... done
Creating a ClusterRoleBinding called shipper:management-cluster... done
Finished setting up cluster microk8s

Setting up application cluster microk8s:
Creating a namespace called shipper-system... already exists. Skipping
Creating a service account called shipper-application-cluster... done
Creating a ClusterRoleBinding called shipper:application-cluster... done
Finished setting up cluster microk8s

Joining management cluster microk8s to application cluster microk8s:
Creating or updating the cluster object for cluster microk8s on the management_
↳cluster... done
Checking whether a secret for the microk8s cluster exists in the shipper-system_
↳namespace... no. Fetching secret for service account shipper-application-cluster_
↳from the microk8s cluster... done
Copying the secret to the management cluster... done
Finished joining cluster microk8s and microk8s together

Cluster configuration applied successfully!
```

### 3.5 Step 4: deploy shipper

Now that we have the namespace, custom resource definitions, role bindings, service accounts, and so on, let's create the Shipper *Deployment*:

```
$ kubectl create -f https://github.com/bookingcom/shipper/releases/download/v0.1.0/
↳shipper-deploy.yaml
deployment.apps/shipper created
```

This will create an instance of Shipper in the `shipper-system` namespace.

## 3.6 Step 5: do a rollout!

Now we should have a working Shipper installation. *Let's roll something out!*



## 4.1 Rolling out with Shipper

Rollouts with Shipper are all about transitioning from an old *Release*, the **incumbent**, to a new *Release*, the **contender**. If you're rolling out an *Application* for the very first time, then there is no **incumbent**, only a **contender**.

In general Shipper tries to present a familiar interface for people accustomed to *Deployment* objects.

### 4.1.1 Application object

Here's the Application object we'll use:

```
apiVersion: shipper.booking.com/v1alpha1
kind: Application
metadata:
  name: super-server
spec:
  revisionHistoryLimit: 3
  template:
    chart:
      name: nginx
      repoUrl: https://storage.googleapis.com/shipper-demo
      version: 0.0.1
    clusterRequirements:
      regions:
        - name: local
    strategy:
      steps:
        - capacity:
            contender: 1
            incumbent: 100
          name: staging
          traffic:
```

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```

    contender: 0
    incumbent: 100
  - capacity:
    contender: 100
    incumbent: 0
    name: full on
    traffic:
    contender: 100
    incumbent: 0
  values:
    replicaCount: 3

```

Copy this to a file called `app.yaml` and apply it to our Kubernetes cluster:

```
$ kubectl apply -f app.yaml
```

This will create an *Application* and *Release* object. Shortly thereafter, you should also see the set of Chart objects: a *Deployment*, a *Service*, and a *Pod*.

## 4.1.2 Checking progress

There are a few different ways to figure out how your rollout is going.

We can check in on the *Release* to see what kind of progress we're making:

### `.status.achievedStep`

This field is the definitive answer for whether Shipper considers a given step in a rollout strategy complete.

```

$ kubectl get rel super-server-83e4eedd-0 -o json | jq .status.achievedStep
null
$ # "null" means Shipper has not written the achievedStep key, because it hasn't
↪finished the first step
$ kubectl get rel -o json | jq .items[0].status.achievedStep
{
  "name": "staging",
  "step": 0
}

```

If everything is working, you should see one *Pod* active/ready.

### `.status.strategy.conditions`

For a more detailed view of what's happening while things are in between states, you can use the Strategy conditions.

```

$ kubectl get rel super-server-83e4eedd-0 -o json | jq .status.strategy.conditions
[
  {
    "lastTransitionTime": "2018-12-09T10:00:55Z",
    "message": "clusters pending capacity adjustments: [microk8s]",
    "reason": "ClustersNotReady",
    "status": "False",
    "type": "ContenderAchievedCapacity"
  }
]

```

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```

    },
    {
      "lastTransitionTime": "2018-12-09T10:00:55Z",
      "status": "True",
      "type": "ContenderAchievedInstallation"
    }
  ]

```

These will tell you which part of the step Shipper is currently working on. In this example, Shipper is waiting for the desired capacity in the microk8s cluster. This means that Pods aren't ready yet.

### `.status.strategy.state`

Finally, because the Strategy conditions can be kind of a lot to parse, they are summarized into `estatus.strategy.state`.

```

$ kubectl get rel super-server-83e4eedd-0 -o json | jq .status.strategy.state
{
  "waitingForCapacity": "True",
  "waitingForCommand": "False",
  "waitingForInstallation": "False",
  "waitingForTraffic": "False"
}

```

The *troubleshooting guide* has more information on how to dig deep into what's going on with any given *Release*.

## 4.1.3 Advancing the rollout

So now that we've checked on our *Release* and seen that Shipper considers step 0 achieved, let's advance the rollout:

```

$ kubectl patch rel super-server-83e4eedd-0 --type=merge -p '{"spec":{"targetStep":1}}'
↪

```

I'm using `patch` here to keep things concise, but any means of modifying objects will work just fine.

Now we should be able to see 2 more pods spin up:

```

$ kubectl get po
NAME                                READY STATUS RESTARTS AGE
super-server-83e4eedd-0-nginx-5775885bf6-7616g  1/1   Running 0         7s
super-server-83e4eedd-0-nginx-5775885bf6-9hdn5  1/1   Running 0         7s
super-server-83e4eedd-0-nginx-5775885bf6-dkqbh  1/1   Running 0        3m55s

```

And confirm that Shipper believes this rollout to be done:

```

$ kubectl get rel -o json | jq .items[0].status.achievedStep
{
  "name": "full on",
  "step": 1
}

```

That's it! Doing another rollout is as simple as editing the *Application* object, just like you would with a *Deployment*. The main principle is patching the *Release* object to move from step to step.

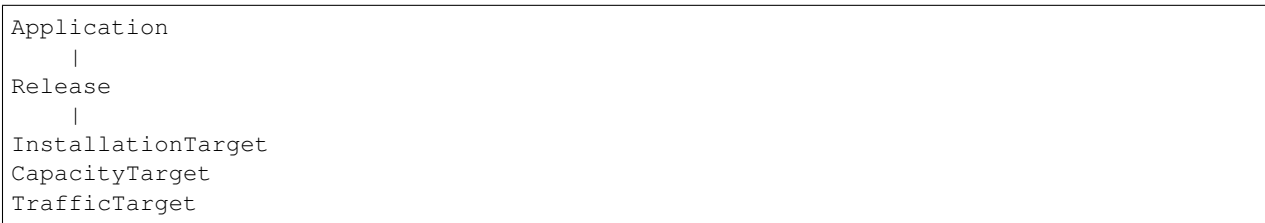
## 4.2 Troubleshooting Shipper

### 4.2.1 Prerequisites

To troubleshoot deployments effectively you need to be familiar with [core Kubernetes](#) and Shipper concepts (*very briefly* explained below) and be comfortable running *kubectl* commands.

### 4.2.2 Fundamentals

Shipper objects form a hierarchy:



You already know Applications and Releases, but there’s more. Below Release you have what we call “target objects”. Each represents an important chunk of work we do when rolling out:

Kind	Description
InstallationTarget	Initial targets in <i>application clusters</i>
CapacityTarget	Scale deployments up and down to reach desired number of pods
TrafficTarget	Orchestrate traffic by moving pods in and out of the LB

The list is ordered (e.g. we can’t manipulate traffic before there are pods).

### 4.2.3 The universal troubleshooting algorithm

Shipper is a fairly complex system that runs on top of an even more complex one. Things can fail in many different way. It’s not really feasible for us to list all the possible problems and solutions for them. Instead, we’ll give you a rough algorithm that should help you deal with commonly encountered problems.

To summarise, the algorithm is roughly:

1. Find what stage you’re at by looking at Release conditions and state
2. Inspect the corresponding target object’s conditions
3. Act accordingly

In the next sections we’ll explain in more detail how to do that.

#### Finding where you are

Before we attempt to fix anything we need to make sure we know where we are in the rollout process. The starting point is almost always looking at your Release’s status:

```

$ kubectl describe rel nginx-vj7sn-7cb440f1-0
...
Status:
  Achieved Step: 0
  Conditions:
    Last Transition Time: 2018-07-27T07:21:14Z
    Status: True
    Type: Scheduled
  Strategy:
    Conditions:
      Last Transition Time: 2018-07-27T07:23:29Z
      Message: clusters pending capacity adjustments: [minikube]
      Reason: ClustersNotReady
      Status: False
      Type: ContenderAchievedCapacity
      Last Transition Time: 2018-07-27T07:23:29Z
      Status: True
      Type: ContenderAchievedInstallation
    State:
      Waiting For Capacity: True
      Waiting For Command: False
      Waiting For Installation: False
      Waiting For Traffic: False
...

```

We already looked at `status.strategy.status.waitingForCommand` but there are more fields there: one for every type of target objects. If your rollout isn't finished and not waiting for input, these fields tell you which stage you're at.

Field	Meaning
<code>waitingForInstallation</code>	Waiting for the chart to be installed in application clusters
<code>waitingForCapacity</code>	Waiting for the contender to scale up and/or the incumbent to scale down
<code>waitingForTraffic</code>	Waiting for the contender traffic to increase and/or the incumbent to decrease

## Release conditions and strategy conditions

Category	Description
Object conditions	Conditions that apply to the object itself. <b>All</b> objects have this.
Strategy conditions	Conditions that apply to the strategy of the Release that's being rolled out. Only <b>Releases</b> have this.

In the example above, under `.status.strategy` we can find a condition called `ContenderAchievedCapacity`, saying there're still clusters pending capacity adjustments.

## Target objects

The next step would be to look at the corresponding target object. Since we're waiting for capacity, we'll be looking at `CapacityTarget`. The object will have the same name as the release but different kind:

```

$ kubectl describe ct nginx-vj7sn-7cb440f1-0
...
Status:
  Clusters:

```

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```

Achieved Percent:    0
Available Replicas: 0
Conditions:
  Last Transition Time: 2018-07-27T07:23:29Z
  Status:              True
  Type:               Operational
  Last Transition Time: 2018-07-27T07:23:29Z
  Message:            there are 1 sad pods
  Reason:             PodsNotReady
  Status:             False
  Type:              Ready
Name:                minikube
Sad Pods:
  Condition:
    Last Probe Time:    <nil>
    Last Transition Time: 2018-07-27T07:23:14Z
    Status:             True
    Type:              PodScheduled
  Containers:
    Image:             nginx:boom
    Image ID:
    Last State:
    Name:              nginx
    Ready:             false
    Restart Count:    0
    State:
      Waiting:
        Message:       Back-off pulling image "nginx:boom"
        Reason:        ImagePullBackOff
    Init Containers:  <nil>
    Name:              nginx-vj7sn-7cb440f1-0-nginx-9b5c4d7c9-2gjw1
...

```

---

**Important:** For installation the command would be `kubectl describe it <release name>`, for traffic `kubectl describe tt <release name>`.

---

If we inspect `.status.conditions` of the `InstallationTarget` we'll notice a condition called `Ready` which has status `False` and reason `PodsNotReady`. Further inspection will reveal that we have a pod called `nginx-vj7sn-7cb440f1-0-nginx-9b5c4d7c9-2gjw1` and that Kubernetes can't pull the Docker image for one of its containers:

```

Message:    Back-off pulling image "nginx:boom"
Reason:     ImagePullBackOff

```

The “boom” Docker tag clearly looks wrong. To fix this you can simply edit the application object and set the correct tag in `.spec.template.values`.

#### 4.2.4 Other sources of useful information

Shipper emits Kubernetes events with useful information. You can look at that, if you prefer:

```

$ kubectl get events
...

```

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```

lm          1h          238          nginx-vj7sn-7cb440f1-0.154528eb631aac75          _
↪          CapacityTarget          Normal          _
↪CapacityTargetChanged          capacity-controller          Set "default/nginx-vj7sn-
↪7cb440f1-0" status to {{{minikube 0 0 [nginx-vj7sn-7cb440f1-0-nginx-9b5c4d7c9-
↪2gjw1 [nginx {&ContainerStateWaiting{Reason:ImagePullBackOff,Message:Back-off_
↪pulling image "nginx:boom",} nil nil} {nil nil nil} false 0 nginx:boom  }} []
↪{PodScheduled True 0001-01-01 00:00:00 +0000 UTC 2018-07-27 09:23:14 +0200 CEST  }}
↪} [{{Operational True 2018-07-27 09:23:29 +0200 CEST  }} {Ready False 2018-07-27_
↪09:23:29 +0200 CEST PodsNotReady there are 1 sad pods}}]}}

```

## 4.2.5 Typical failure scenarios

While we can't list all the possible failures we can list the ones that we think happen more often than others:

Failure	Description
Can't pull Docker image	Strategy condition <code>ContenderAchievedCapacity</code> is false, <code>InstallationTarget's Ready</code> condition is false and the message is something like "Back-off pulling image "nginx:boom""
Can't fetch Helm chart	Release condition <code>Scheduled</code> is false and the message is something like "download <a href="https://charts.example.com/charts/nginx-0.1.42.tgz">https://charts.example.com/charts/nginx-0.1.42.tgz</a> : 404"

## 4.2.6 Make sure you're on the right cluster!

There are cases where the user is checking on the wrong cluster and can't see the pods etc. To make sure you're on the right one:

```

$ kubectl get release
NAME          CREATED AT
myrelease-cf68dfe8-0    23m

$ kubectl describe release <your app release> | grep release.clusters
Annotations:  shipper.booking.com/release.clusters=kube-us-east-1-a

```



Shipper is designed to make it easier to manage a fleet of Kubernetes clusters with many teams deploying code to them.

## 5.1 Cluster architecture

Shipper defines two kinds of Kubernetes clusters, **management** clusters and **application** clusters.

### 5.1.1 Management clusters

**Management** clusters are where Shipper itself runs. It has the Shipper *Custom Resource Definitions* installed, and is where application developers interact with the *Application* or *Release* objects. The **management** cluster stores the set of *Cluster* objects and associated *Secrets* that enable Shipper to connect to the **application** clusters.

Typically you have one of these per large deployment, or one with a standby.

### 5.1.2 Application clusters

**Application** clusters are where Shipper installs and rolls out user workloads. Shipper does not run any custom software in the **application** clusters: it only needs a service account and associated RBAC configuration.

### 5.1.3 Patterns

#### One management, many application

This is the standard arrangement if you have a fleet of Kubernetes clusters that you would like to manage with Shipper. The single management cluster provides application developers with a single place to interface with Shipper's objects and orchestrate their rollouts.

### One-and-the-same

It is totally fine if the **management** cluster and the **application** cluster are the same. This is how Shipper is developed, and also how you would use Shipper if you only have a single Kubernetes cluster in your infrastructure. You can think about this configuration as using Shipper to provide a better *Deployment* object, but without any multi-cluster federation.

### Multiple management, each with own set of application

While Shipper fully supports namespaces as units of multi-tenancy, it does not yet have any way to limit the set of clusters that an Application can select. So, if your organization has multiple groups of Kubernetes clusters that are consumed by disjoint sets of users, it might make sense to create a **management** cluster for each group of **application** clusters that need strong isolation between each other.

## 5.2 Using *shipperctl*

```
-f <path string>  
  Lorem ipsum.
```

## 5.3 Monitoring Shipper

## 5.4 Cluster fleet management



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## Limitations and known issues

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Shipper is just software, and all software has limits. Here are the highlights for Shipper currently. Some of these are not principal problems, just shortcuts that we took while building Shipper.

### 6.1 Chart restrictions

Shipper expects a few properties to be true about the Chart it is rolling out. We hope to loosen or remove most of these restrictions over time.

#### 6.1.1 Only *Deployments*

The Chart must have exactly one *Deployment* object. The name of the *Deployment* should be templated with `{{ .Release.Name }}`. The *Deployment* object should have `apiVersion: apps/v1`.

Shipper cannot yet perform roll outs for *StatefulSets*, *HorizontalPodAutoscalers*, or bare *ReplicaSets*. These objects can be present in the Chart, but Shipper only knows how to manipulate *Deployment* objects to scale capacity over the course of a rollout.

#### 6.1.2 *Services*

The Chart must contain either:

- exactly one *Service*, or
- exactly one *Service* labeled with the label `shipper-lb: production`.

The name of the *Service* should be fixed: either a literal in the Chart template, or a value which does not change from release to release.

The *Service* should have a `selector` which matches the application, not a single release. A *Service* with `release: {{ .Release.Name }}` as part of the *Service* `selector` will cause Shipper to error, as it will not be able to balance traffic between multiple *Releases*.

If you cannot modify the Chart you're rolling out, you can ask Shipper to remove the `release` selector from the `Service` selector by adding the `enable-helm-release-workaround: true` label to your `Application`. This workaround helps make Charts created with `helm create` work out of the box.

## 6.2 Load balancing

Shipper uses Kubernetes' built-in mechanism for shifting traffic: labeling `Pods` to add or remove them to a `Service`'s selector. This means you don't need any special support in your Kubernetes clusters, but it has several drawbacks.

We hope to mitigate these by adding support for service mesh providers as traffic shifting backends.

### 6.2.1 Pod-based traffic shifting

Traffic shifting happens at the granularity of `Pods`, not requests. While Shipper's interface specifies a traffic weight, small fleets of `Pods` may find that their actual weight differs significantly from the one they requested.

### 6.2.2 New `Pods` don't get traffic if Shipper is not working

Shipper adds the `shipper-traffic-status: enabled` label to `Pods` after they start. This allows Shipper to correctly manage the number of `Pods` exposed to traffic. However, if a `Pod` is deleted and Shipper is not currently running or cannot contact the cluster, the new `Pod` spawned by the `ReplicaSet` will not get traffic until Shipper is working again.

The primary issue is that we cannot "cork" a successfully completed rollout by adding the traffic label to the `Deployment` or `ReplicaSet` without triggering a native `Deployment`-based rollout. We could solve this by working directly with `ReplicaSets` instead of `Deployments`, but that's probably working against the grain of the ecosystem (most charts contain `Deployments`).

## 6.3 Lock-step rollouts

Shipper is good at making sure that all clusters involved in a rollout are in the same state. It does this by ensuring that all clusters are in the correct state before marking a rollout step as complete.

However, this means that Shipper cannot perform cluster-by-cluster rollouts, like first `kube-us-east1-a`, then `kube-eu-west2-b`. Our "federation" layer supports this, but we have not yet designed the extension to our strategy language to describe this kind of rollout.

This cluster-by-cluster strategy is important when limiting traffic or capacity exposure to a new change is not enough to mitigate risk: for example, perhaps the new version will change a cluster-local schema once it starts running.

## 7.1 High-level APIs

These objects represent the primary user interface to Shipper. They are the control and reporting layers for any rollout operation.

### 7.1.1 Application

An *Application* object represents a single application Shipper can manage on a user's behalf. In this case, the term “application” means ‘a collection of Kubernetes objects installed by a single Helm chart’.

Application objects are a *user interface*, and are the primary way that application developers trigger new rollouts.

This is accomplished by editing an Application's `.spec.template` field. The *template* field is a mold that Shipper will use to stamp out a new *Release* object on each edit. This model is identical to to Kubernetes *Deployment* objects and their `.spec.template` field, which serves as a mold for *ReplicaSet* objects (and by extension, *Pod* objects).

The `.spec.template` field will be copied to a new *Release* object under the `.spec.environment` field during deployment.

#### Example

Listing 1: Application example

```
apiVersion: shipper.booking.com/v1alpha1
kind: Application
metadata:
  name: reviews-api
spec:
  revisionHistoryLimit: 1
  template:
    chart:
```

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```
name: reviews-api
version: 0.0.1
repoUrl: https://charts.example.com
clusterRequirements:
  capabilities:
  - gpu
  - high-memory-nodes
  regions:
  - name: us-east1
strategy:
  steps:
  - name: staging
    capacity:
      incumbent: 100
      contender: 1
    traffic:
      incumbent: 100
      contender: 0
  - name: canary
    capacity:
      incumbent: 10
      contender: 90
    traffic:
      incumbent: 10
      contender: 90
  - name: full on
    capacity:
      incumbent: 0
      contender: 100
    traffic:
      incumbent: 0
      contender: 100
values:
  replicaCount: 2
```

## Spec

### `.spec.revisionHistoryLimit`

`revisionHistoryLimit` is an optional field that represents the number of associated *Release* objects in `.status.history`.

If you're using Shipper to configure development environments, `revisionHistoryLimit` can be a small value, like 1. In a production setting it should be set to a larger number, like 10 or 20. This ensures that you have plenty of rollback targets to choose from if something goes wrong.

### `.spec.template`

The `.spec.template` is the only required field of the `.spec`.

The `.spec.template` is a *Release* template. It has the same schema as the `.spec.environment` in a *Release* object.

## Status

### .status.history

history is the sequence of *Releases* that belong to this *Application*. This list is ordered by generation, old to new: the oldest *Release* is at the start of the list, and the most recent (the **contender**) at the bottom.

### .status.conditions

All conditions contain five fields: lastTransitionTime, status, type, reason, and message. Typically reason and message are omitted in the expected case, and populated in the error or unexpected case.

#### type: Aborting

This condition indicates whether an abort is currently in progress. An abort is when the latest *Release* (the **contender**) is deleted, triggering an automatic rollback to the **incumbent**.

Type	Status	Description
Aborting	True	The <b>contender</b> was deleted, triggering an abort. The <i>Application</i> .spec.template will be overwritten with the <i>Release</i> .spec.environment of the <b>incumbent</b> .
Aborting	False	No abort is occurring.

#### type: ReleaseSynced

This condition indicates whether the **contender** *Release* reflects the current state of the *Application* .spec.template.

Type	Status	Description
ReleaseSynced	True	Everything is OK: <b>Release</b> .spec.environment and <b>Application</b> .spec.template are in sync.
ReleaseSynced	False	Kubernetes failed to create the <b>Release</b> object. Check message for the specific error.

#### type: RollingOut

This condition indicates whether a rollout is currently in progress. A rollout is in progress if the **contender** *Release* object has not yet achieved the final step in the rollout strategy.

Type	Status	Description
RollingOut	False	No rollout is in progress.
RollingOut	True	Rollout is in progress. Check message for more details.

#### type: ValidHistory

This condition indicates whether the *Releases* listed in .status.history form a valid sequence.

Type	Status	Description
Valid	Success	Everything is OK. All <i>Releases</i> have a valid generation annotation.
Valid	Warning	One or more <i>Releases</i> does not have a valid generation annotation. Check message for more details.
Valid	Warning	One <i>Application</i> ObservedGeneration does not have a valid generation annotation. Check message for more details.

## 7.1.2 Release

A *Release* contains all the information required for Shipper to run a particular version of an application.

To aid both the human and other users in finding resources related to a particular *Release* object, the following labels are expected to be present in a newly created *Release* and propagated to all of its related objects (both in the **management** and **application** clusters):

**shipper-app** The name of the *Application* object owning the *Release*.

**shipper-release** The name of the *Release* object.

### Example

```

1  apiVersion: shipper.booking.com/v1alpha1
2  kind: Release
3  metadata:
4    name: reviews-api-deadbeef-1
5  spec:
6    targetStep: 0
7    environment:
8      chart:
9        name: reviews-api
10       version: 0.0.1
11       repoUrl: https://charts.example.com
12     clusterRequirements:
13       capabilities:
14         - gpu
15         - high-memory-nodes
16       regions:
17         - name: us-east1
18     strategy:
19       steps:
20         - name: staging
21           capacity:
22             incumbent: 100
23             contender: 1
24           traffic:
25             incumbent: 100
26             contender: 0
27         - name: canary
28           capacity:
29             incumbent: 10
30             contender: 90
31           traffic:
32             incumbent: 10
33             contender: 90
34         - name: full on
35           capacity:

```

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```

36     incumbent: 0
37     contender: 100
38     traffic:
39     incumbent: 0
40     contender: 100
41     values:
42     replicaCount: 2
43 status:
44   achievedStep:
45     name: full on
46     step: 2
47   conditions:
48   - lastTransitionTime: 2018-12-06T13:43:15Z
49     status: "True"
50     type: Complete
51   - lastTransitionTime: 2018-12-06T12:43:09Z
52     status: "True"
53     type: Scheduled
54   strategy:
55     conditions:
56     - lastTransitionTime: 2018-12-06T17:48:41Z
57       status: "True"
58       step: 2
59       type: ContenderAchievedCapacity
60     - lastTransitionTime: 2018-12-06T12:43:46Z
61       status: "True"
62       step: 2
63       type: ContenderAchievedInstallation
64     - lastTransitionTime: 2018-12-06T13:42:15Z
65       status: "True"
66       step: 2
67       type: ContenderAchievedTraffic
68     - lastTransitionTime: 2018-12-06T13:43:15Z
69       status: "True"
70       step: 2
71       type: IncumbentAchievedCapacity
72     - lastTransitionTime: 2018-12-06T13:42:45Z
73       status: "True"
74       step: 2
75       type: IncumbentAchievedTraffic
76   state:
77     waitingForCapacity: "False"
78     waitingForCommand: "False"
79     waitingForInstallation: "False"
80     waitingForTraffic: "False"

```

## Spec

### `.spec.targetStep`

**targetStep** defines which strategy step this *Release* should be trying to complete. It is the primary interface for users to advance or retreat a given rollout.

### `.spec.environment`

The **environment** contains all the information required for an application to be deployed with Shipper.

---

**Important:** *Roll-forwards* and *roll-backs* have no difference from Shipper's perspective, so a roll-back can be performed simply by replacing an Application's `.spec.template` field with the `.spec.environment` field of the Release you want to roll-back to.

---

### `.spec.environment.chart`

```
1 chart:
2   name: reviews-api
3   version: 0.0.1
4   repoUrl: https://charts.example.com
```

The environment **chart** key defines the Helm Chart that contains the Kubernetes object templates for this *Release*. name, version, and `repoUrl` are all required. `repoUrl` is the Helm Chart repository that Shipper should download the chart from.

---

**Note:** Shipper will cache this chart version internally after fetching it, just like `pullPolicy: IfNotPresent` for Docker images in Kubernetes. This protects against chart repository outages. However, it means that if you need to change your chart, you need to tag it with a different version.

---

### `.spec.environment.clusterRequirements`

```
1 clusterRequirements:
2   capabilities:
3     - gpu
4     - high-memory-nodes
5   regions:
6     - name: us-east1
```

The environment **clusterRequirements** key specifies what kinds of clusters this *Release* can be scheduled to. It is required.

`clusterRequirements.capabilities` is a list of capability names this *Release* requires. They should match capabilities specified in *Cluster* objects exactly. This may be left empty if the *Release* has no required capabilities.

`clusterRequirements.regions` is a list of regions this *Release* must run in. It is required.

### `.spec.environment.strategy`

```
1 strategy:
2   steps:
3     - name: staging
4       capacity:
5         incumbent: 100
6         contender: 1
```

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```

7     traffic:
8       incumbent: 100
9       contender: 0
10    - name: canary
11      capacity:
12        incumbent: 10
13        contender: 90
14      traffic:
15        incumbent: 10
16        contender: 90
17    - name: full on
18      capacity:
19        incumbent: 0
20        contender: 100
21      traffic:
22        incumbent: 0
23        contender: 100

```

The environment **strategy** is a required field that specifies the rollout strategy to be used when deploying the *Release*. `.spec.environment.strategy.steps` contains a list of steps that must be executed in order to complete a release. A step should have the following keys:

Key	Description
<code>name</code>	The step name, meant for human users. For example, <code>staging</code> , <code>canary</code> or <code>full on</code> .
<code>step.capacity.incumbent</code>	The percentage of replicas, from the total number of required replicas the <b>incumbent Release</b> should have at this step.
<code>step.capacity.contender</code>	The percentage of replicas, from the total number of required replicas the <b>contender Release</b> should have at this step.
<code>traffic.incumbent</code>	The weight the <b>incumbent Release</b> has when load balancing traffic through all Release objects of the given Application.
<code>traffic.contender</code>	The weight the <b>contender Release</b> has when load balancing traffic through all Release objects of the given Application.

### `.spec.environment.values`

The environment **values** key provides parameters for the Helm Chart templates. It is exactly equivalent to a `values.yaml` file provided to the `helm install -f values.yaml` invocation. Like `values.yaml` it is technically optional, but almost all rollouts are likely to include some dynamic values for the chart, like the image tag.

Almost all Charts will expect some **values** like `replicaCount`, `image.repository`, and `image.tag`.

## Status

### `.status.achievedStep`

**achievedStep** indicates which strategy step was most recently completed.

### `.status.conditions`

All conditions contain five fields: `lastTransitionTime`, `status`, `type`, `reason`, and `message`. Typically `reason` and `message` are omitted in the expected case, and populated in the error or unexpected case.

#### **type:** `Complete`

This condition indicates whether a *Release* has finished its strategy, and should be considered complete.

#### **type:** `Scheduled`

This condition indicates whether the `clusterRequirements` were satisfied and a concrete set of clusters selected for this *Release*.

### `.status.strategy`

This section contains information on the progression of the strategy.

### `.status.strategy.conditions`

These conditions represent the precise state of the strategy: for each of the **incumbent** and **contender**, whether they have converged on the state defined by the given strategy step.

### `.status.strategy.state`

The **state** keys are intended to make it easier to interpret the strategy conditions by summarizing into a high level conclusion: what is Shipper waiting for right now? If it is `waitingForCommand: "True"` then the rollout is awaiting a change to `.spec.targetStep` to proceed. If any other key is `True`, then Shipper is still working to achieve the desired state.

## 7.2 Low-level APIs

These objects represent low-level commands defining the state of specific clusters, as well as the current status of those commands. Together they provide ‘just enough federation’ to implement Shipper’s rollout strategies.

They depend on an associated *Release* object to work correctly: they cannot be created in isolation.

### 7.2.1 Installation Target

An *InstallationTarget* describes the concrete set of clusters where the release should be installed. It is created by the Schedule Controller after the concrete clusters are picked using `clusterRequirements`.

The Installation Controller acts on *InstallationTarget* objects by getting the chart, values, and sidecars from the associated *Release* object, rendering the chart per-cluster, and inserting those objects into each target cluster. Where applicable, these objects are always created with 0 replicas.

It updates the `status` resource to indicate progress for each target cluster.

## Example

```

1 apiVersion: shipper.booking.com/v1alpha1
2 kind: InstallationTarget
3 metadata:
4   name: api-3f498d25-0
5   namespace: service-directory
6 spec:
7   clusters:
8     - kube-us-east1-a
9     - kube-eu-west2-b
10 status:
11   clusters:
12     - conditions:
13       - lastTransitionTime: 2018-12-06T16:53:24Z
14         status: "True"
15         type: Operational
16     - lastTransitionTime: 2018-12-06T16:53:24Z
17       status: "True"
18       type: Ready
19     name: kube-us-east1-a
20     status: Installed
21   - conditions:
22     - lastTransitionTime: 2018-12-06T16:53:24Z
23       status: "True"
24       type: Operational
25     - lastTransitionTime: 2018-12-06T16:53:24Z
26       status: "True"
27       type: Ready
28     name: kube-eu-west2-b
29     status: Installed

```

## Spec

### `.spec.clusters`

The `clusters` field is a list of cluster names *known to Shipper* where the associated *Release* should be installed. Installation means rendering all the objects in the Chart and inserting them into the cluster.

```

1 spec:
2   clusters:
3     - kube-us-east1-a
4     - kube-eu-west2-b

```

## Status

### `.status.clusters`

`.status.clusters` is a list of objects representing the installation status of all clusters where the associated Release objects must be installed.

```

1 status:
2   clusters:

```

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```

3  - conditions:
4    - lastTransitionTime: 2018-12-06T16:53:24Z
5      status: "True"
6      type: Operational
7    - lastTransitionTime: 2018-12-06T16:53:24Z
8      status: "True"
9      type: Ready
10   name: kube-us-east1-a
11   status: Installed
12  - conditions:
13    - lastTransitionTime: 2018-12-06T16:53:24Z
14      status: "True"
15      type: Operational
16    - lastTransitionTime: 2018-12-06T16:53:24Z
17      status: "True"
18      type: Ready
19   name: kube-eu-west2-b
20   status: Installed

```

The following table displays the keys a cluster status entry should have:

Key	Description
<code>name</code>	The Application Cluster name. For example, <b>kube-us-east1-a</b> .
<code>status</code>	<b>Failed</b> in case of failure, or <b>Installed</b> in case of success.
<code>message</code>	Message describing the reason Shipper decided that it has failed.
<code>conditions</code>	List of all conditions observed for this particular Application Cluster.

#### .status.clusters.conditions

The following table displays the different conditions statuses and reasons reported in the *InstallationTarget* object for the **Operational** condition type:

Type	Status	Description
Operational	True	Cluster is reachable, and seems to be operational.
Operational	False	Cluster is unreachable. Error contacting the Application Cluster; Shipper either doesn't know about this Application Cluster, or there is another issue when accessing the Application Cluster. Details can be found in the <code>.message</code> field.
Operational	Unknown	Error has happened Shipper couldn't classify. Details can be found in the <code>.message</code> field.

The following table displays the different conditions statuses and reasons reported in the *InstallationTarget* object for the **Ready** condition type:

Type	Status	Description
Ready	True	Indicates that Kubernetes has achieved the desired state related to the <i>InstallationTarget</i> object.
Ready	False	Shipper could not either create an object in the Application Cluster, or an error occurred when trying to fetch an object from the Application Cluster. Details can be found in the <code>.message</code> field.
Ready	False	There was an issue while processing a Helm Chart, such as invalid templates being used as input, or rendered templates that do not match any known Kubernetes object. Details can be found in the <code>.message</code> field.
Ready	False	Shipper couldn't create a resource client to process a particular rendered object. Details can be found in the <code>.message</code> field.
Ready	Unknown	Error Shipper couldn't classify has happened. Details can be found in the <code>.message</code> field.

## 7.2.2 Capacity Target

A *CapacityTarget* is the interface used by the Strategy Controller to change the target number of replicas for an application in a set of clusters. It is acted upon by the Capacity Controller.

The `status` resource includes status per-cluster so that the Strategy Controller can determine when the Capacity Controller is complete and it can move to the traffic step.

### Example

```

1  apiVersion: shipper.booking.com/v1alpha1
2  kind: CapacityTarget
3  metadata:
4    name: reviewsapi-deadbeef-0
5    namespace: reviewsapi
6    annotations:
7      "shipper.booking.com/v1/finalReplicaCount": 10
8    labels:
9      release: reviewsapi-4
10 spec:
11   clusters:
12   - name: kube-us-east1-a
13     percent: 10
14   - name: kube-eu-west2-b
15     percent: 10
16 status:
17   clusters:
18   - name: kube-us-east1-a
19     availableReplicas: 1
20     achievedPercent: 10
21   - name: kube-eu-west2-b
22     availableReplicas: 1
23     achievedPercent: 10
24   sadPods:
25   - name: reviewsapi-deadbeef-0-cafebabe
26     phase: Terminated
27     containers:
28     - name: app
29       status: CrashLoopBackOff
30     condition:
31       type: Ready
32       status: False
33       reason: ContainersNotReady
34     message: "unready containers [app]"

```

### Spec

#### `.spec.clusters`

`clusters` is a list of clusters the associated *Release* object is present in. Each item in the list has a `name`, which should map to a *Cluster* object, and a `percent`. `percent` declares how much capacity the *Release* should have in this cluster relative to the final replica count. For example, if the final replica count is 10 and the `percent` is 50, the Deployment object for this *Release* will be patched to have 5 pods.

```

1   release: reviewsapi-4
2 spec:
3   clusters:
4     - name: kube-us-east1-a
5     percent: 10
6     - name: kube-eu-west2-b

```

## Status

### .status.clusters

.status.clusters is a list of objects representing the capacity status of all clusters where the associated Release objects must be installed.

```

1   percent: 10
2 status:
3   clusters:
4     - name: kube-us-east1-a
5     availableReplicas: 1
6     achievedPercent: 10
7     - name: kube-eu-west2-b
8     availableReplicas: 1
9     achievedPercent: 10
10  sadPods:
11  - name: reviewsapi-deadbeef-0-cafebabe
12    phase: Terminated
13    containers:
14  - name: app
15    status: CrashLoopBackOff
16  condition:
17  type: Ready
18  status: False
19  reason: ContainersNotReady
20  message: "unready containers [app]"

```

The following table displays the keys a cluster status entry should have:

Key	Description
<b>name</b>	The Application Cluster name. For example, <b>kube-us-east1-a</b> .
<b>availableReplicas</b>	Pods that have successfully started up
<b>achievedPercent</b>	Percentage of the final replica count does <b>availableReplicas</b> represent.
<b>sadPods</b>	Statuses for up to 5 Pods which are not yet Ready.
<b>conditions</b>	List of all conditions observed for this particular Application Cluster.

### .status.clusters.conditions

The following table displays the different conditions statuses and reasons reported in the *CapacityTarget* object for the **Operational** condition type:

Type	Status	Description
Operational	True	Cluster is reachable, and seems to be operational.
Operational	False	Some error has happened Shipper couldn't classify. Details can be found in the <code>.message</code> field.

The following table displays the different conditions statuses and reasons reported in the *CapacityTarget* object for the **Ready** condition type:

Type	Status	Description
Ready	True	The correct number of pods are running and all of them are Ready.
Ready	WrongPodCount	Has not yet achieved the desired number of pods.
Ready	NotReady	Has the desired number of pods, but not all of them are Ready.
Ready	MissingDeployment	Could not find the Deployment object that it expects to be able to adjust capacity on. See message for more details.

### 7.2.3 Traffic Target

A *TrafficTarget* is an interface to a method of shifting traffic between different *Releases* based on weight. This may be implemented in a number of ways: pod labels and Service objects, service mesh manipulation, or something else. For the moment only vanilla Kubernetes traffic shifting is supported: pod labels and Service objects.

It is manipulated by the Strategy Controller as part of executing a release strategy.

#### Example

```

1  apiVersion: shipper.booking.com/v1alpha1
2  kind: TrafficTarget
3  metadata:
4    name: reviewsapi-deadbeaf-0
5    namespace: reviewsapi
6  spec:
7    clusters:
8      - name: kube-us-east1-a
9        weight: 30
10     - name: kube-eu-west2-b
11       weight: 30
12  status:
13    clusters:
14      - achievedTraffic: 100
15        conditions:
16          - lastTransitionTime: 2018-12-06T12:43:09Z
17            status: "True"
18            type: Operational
19          - lastTransitionTime: 2018-12-06T12:43:09Z
20            status: "True"
21            type: Ready
22        name: kube-us-east1-a
23        status: Synced
24      - achievedTraffic: 100
25        conditions:
26          - lastTransitionTime: 2018-12-06T12:43:09Z
27            status: "True"
28            type: Operational
29          - lastTransitionTime: 2018-12-06T12:43:09Z
30            status: "True"
31            type: Ready
32        name: kube-eu-west2-b
33        status: Synced

```

## Spec

### .spec.clusters

```
1 spec:
2   clusters:
3     - name: kube-us-east1-a
4       weight: 30
5     - name: kube-eu-west2-b
6       weight: 30
```

`clusters` is a list of cluster entries and the desired traffic weight for this *Release* in that cluster. The Traffic controller calculates the correct traffic ratio for this *Release* by summing weights from all *TrafficTarget* objects available.

## Status

### .status.clusters

`.status.clusters` is a list of objects representing the traffic status of all clusters where the associated Release objects must be installed.

```
1 status:
2   clusters:
3     - achievedTraffic: 100
4       conditions:
5         - lastTransitionTime: 2018-12-06T12:43:09Z
6           status: "True"
7           type: Operational
8         - lastTransitionTime: 2018-12-06T12:43:09Z
9           status: "True"
10          type: Ready
11        name: kube-us-east1-a
12        status: Synced
13      - achievedTraffic: 100
14        conditions:
15          - lastTransitionTime: 2018-12-06T12:43:09Z
16            status: "True"
17            type: Operational
18          - lastTransitionTime: 2018-12-06T12:43:09Z
19            status: "True"
20            type: Ready
21        name: kube-eu-west2-b
22        status: Synced
```

The following table displays the keys a cluster status entry should have:

Key	Description
<code>name</code>	The Application Cluster name. For example, <b>kube-us-east1-a</b> .
<code>status</code>	<b>Failed</b> in case of failure, or <b>Synced</b> in case of success.
<code>achievedTraffic</code>	Weight achieved by Shipper for this cluster.
<code>conditions</code>	List of all conditions observed for this particular Application Cluster.



`.status.clusters.conditions`

The following table displays the different conditions statuses and reasons reported in the *TrafficTarget* object for the **Operational** condition type:

Type	Status	Description
Operational	Cluster	Cluster is reachable, and seems to be operational.
Operational	Failure	There is a problem contacting the Application Cluster; Shipper either doesn't know about this Application Cluster, or there is another issue when accessing the Application Cluster. Details can be found in the <code>.message</code> field.

The following table displays the different conditions statuses and reasons reported in the *TrafficTarget* object for the **Ready** condition type:

Type	Status	Description
Ready	Weight	The desired traffic weight has been successfully achieved.
Ready	MissingService	Shipper could not find a Service object to use for traffic shifting. Check <code>message</code> for more details.
Ready	ServerError	Shipper got an error status code while calling the Kubernetes API of the Application Cluster. Details in the <code>.message</code> field.
Ready	ClientError	Shipper couldn't create a resource client to process a particular rendered object. Details can be found in the <code>.message</code> field.
Ready	MathError	Something went wrong with the math that Shipper does to calculate the desired number of pods. See the <code>.message</code> field for the exact error.
Ready	UnknownError	Shipper couldn't classify has happened. Details can be found in the <code>.message</code> field.

## 7.3 Administrator APIs

These objects represent internal details of a Shipper installation. They expose tools for administrators to configure Shipper or change how Shipper works for application developers.

### 7.3.1 Cluster

A *Cluster* object represents a Kubernetes cluster that Shipper can deploy to. It is an **administrative** interface.

They serve two purposes:

- Enable Shipper to connect to the cluster to manage it
- Enable administrators to influence how *Releases* are scheduled to this cluster.

The second point allows administrators to perform tasks like load balancing workloads between clusters, shift workloads from one cluster to another, or drain clusters for risky maintenance. For examples of these tasks, see the *administrator's guide*.

#### Example

```

1 apiVersion: shipper.booking.com/v1alpha1
2 kind: Cluster
3 metadata:
4   name: kube-us-east1-a

```

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```
5   namespace: ""
6 spec:
7   apiMaster: https://10.0.0.1
8   capabilities:
9     - gpu
10    - ssd
11    - high-memory-nodes
12   region: us-east1
13   scheduler:
14     unschedulable: false
15     weight: 100
```

## Spec

### `.spec.apiMaster`

`apiMaster` is the URL of the Kubernetes cluster API server. Shipper uses this to connect to the cluster to manage it. This is the same URL as in a `~/.kube/config` for enabling `kubectl` commands.

### `.spec.capabilities`

`capabilities[]` is a required field that lists the capabilities the cluster has. Capabilities are arbitrary tags that can be used by Application objects to select clusters while rolling out. For example, one Kubernetes cluster might have nodes provisioned with GPUs for video encoding. Adding `'gpu'` as a Cluster capability will allow application developers to specify `'gpu'` in their set of Application `clusterRequirements` if their application needs access to that feature.

### `.spec.region`

`region` is a required field that specifies the region the cluster belongs to.

### `.spec.scheduler`

`scheduler.unschedulable` is an optional field that causes clusters to be ignored during rollout cluster selection. This allows operators to mark clusters to be drained. Default: `false`.

`scheduler.weight` is an optional field that assigns a weight to the cluster. The weight influences the priority of the cluster during rollout cluster selection. Default: `100`.

`scheduler.identity` is an optional field that assigns an identity to the cluster different than its `.metadata.name` value. This allows operators to make one cluster 'impersonate' another in order to transfer all of the Applications on one cluster to another specific cluster. Default: `.metadata.name`.

More information on how to use these fields to manage a fleet of clusters can be found in the *Administrator's guide*.

## Status

Cluster objects do not currently have a meaningful `.status` field.

## Symbols

-f <path string>  
command line option, 20

## C

command line option  
-f <path string>, 20