
Link for Wishlist Member and Shopify Documentation

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Setup Guide and Documentation for the [Shopify App](#).

You'll need to setup both the WordPress plugin and the Shopify app. The WordPress plugin must be installed first.

Note: If you have any question about setting up the app, I would love to hear from you and be happy to help. Email kenton@shopifywishlistmember.com.

1.1 Setup WordPress Plugin

1. Install the [Link for Shopify and Wishlist Member](#) WordPress plugin. This should be done in the same way as you installed WishList Member. [Here](#) is a simple video tutorial. However, there are a few different ways to install a plugin, see WordPress' [Managing Plugins](#) page.
2. If you haven't already, setup a level in WishList Member by navigating to WishList Member -> Levels
3. Navigate to WishList Member -> Integration.
4. You'll see one of two things:
 - (a) If you've never setup a shopping cart before, then you'll see a list of shopping carts. Choose *Generic* and click *Update Shopping Carts*.
 - (b) If you've setup a shopping cart before, then you'll see a cog icon. Click the cog icon to bring up the list of carts. Choose *Generic* and click *Update Shopping Carts*.
5. After either 4a. or 4b. choose *Generic* from the dropdown and click *Set Shopping Cart*.

Dashboard Settings Members Levels Content Sequential Upgrade Integration ?

Shopping Cart AutoResponder Webinar Other

Integration » Shopping Cart »

Enable or disable shopping carts by selecting or deselecting them.

<input type="checkbox"/> 1ShoppingCart	<input type="checkbox"/> PayPal Payments Pro
<input type="checkbox"/> 2Checkout	<input type="checkbox"/> PayPal Express Checkout
<input type="checkbox"/> 2Checkout - Payment API	<input type="checkbox"/> PayPal Payments Standard
<input type="checkbox"/> Authorize.Net - Automatic Recurring Billing	<input type="checkbox"/> Pin Payments
<input type="checkbox"/> Authorize.Net - Simple Checkout	<input type="checkbox"/> Premium Web Cart
<input type="checkbox"/> ClickBank	<input type="checkbox"/> Recurly
<input type="checkbox"/> Cydec	<input type="checkbox"/> RedOakCart
<input type="checkbox"/> eWAY	<input type="checkbox"/> SamCart
<input type="checkbox"/> Generic	<input type="checkbox"/> Stripe
<input type="checkbox"/> Infusionsoft	<input type="checkbox"/> UltraCart
<input type="checkbox"/> JVZoo	


[Update Shopping Carts](#)

Dashboard Settings Members Levels Content Sequential Upgrade Integration ?

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Integration » Shopping Cart » 1ShoppingCart

Select an available Shopping Cart from the dropdown list below to view instructions and set up the corresponding integration.

1ShoppingCart 

[Watch Integration Video Tutorial](#)

[Learn more about 1ShoppingCart](#)



Dashboard Settings Members Levels Content Sequential Upgrade Integration

Shopping Cart AutoResponder Webinar Other

Integration » Shopping Cart » Generic

Select an available Shopping Cart from the dropdown list below to view instructions and set up the corresponding Integration.

Generic -- Select a Shopping Cart --

Enabled

Generic

Disabled

- 1ShoppingCart (Disabled)
- 2Checkout (Disabled)
- 2Checkout - Payment API (Disabled)
- Authorize.Net - Automatic Recurring Billing (Disabled)
- Authorize.Net - Simple Checkout (Disabled)
- ClickBank (Disabled)
- Cydec (Disabled)
- eWAY (Disabled)
- Infusionsoft (Disabled)
- JVZoo (Disabled)
- PayPal Payments Pro (Disabled)
- PayPal Express Checkout (Disabled)
- PayPal Payments Standard (Disabled)
- Pin Payments (Disabled)
- Premium Web Cart (Disabled)
- Recurly (Disabled)

Set Shopping Cart

The Membership Level SKUs specify the Membership Levels that should be connected to each transaction.

Congratulations

You've now completed the setup process for the WordPress Plugin. The next part will be easier.

1.2 Setup Shopify App

1. Install the [Shopify App](#). Once installed, you should be on the app home page. If not, navigate to Apps -> Link for Wishlist Member. You should now see:
2. Put in the URL of WordPress site eg `http://www.yoursite.com`. If you're unsure of the exact url, login to your WordPress site. You should be at a URL that ends in `wp-admin`. Put in the URL that you are on omitting the `wp-admin`. For example, if you are one `http://example.com/members/wp-admin` use the URL `http://example.com/members/`. You should now see a confirmation message.
3. You can now assign WishList Member levels to Shopify products using the drop down options. A customer who purchase the related Shopify Product will receive an email with an authenticated link that allows them to create a WishList Member account.

Assigning WishList Member levels to Shopify products is mostly straightforward, but for more detailed information see [Managing Levels](#).

WordPress URL

i The full URL to your WordPress site, eg http://www.your-membership-site.com

Submit

Successfully updated WordPress URL ✕

Customers that purchase should get access to **Add**

✔ Currently connected to your wordpress site

WordPress URL

i The full URL to your WordPress site, eg http://www.your-membership-site.com

⚠ Update You should not update unless you've changed your WordPress URL

Managing Levels

Walk Through

Let's say you want customers who purchase your Shopify product *Marble Wallet* to receive a *Gold* membership in WishList Member.

1. Select *Marble Wallet* from the first drop down.
2. Select *Gold* from the second drop down.
3. Click *Add*. You should see a confirmation message.

From now on, when a customer purchases a Marble Wallet, they will receive an email with an authenticated link. They can use new Wishlist Member account or login to an existing account.

2.1 Frequently

Asked Link for Wishlist Member and Shopify

Questions

What happens when I click the 'Remove' button beside a level?

Customers that purchase should get access to

Currently connected to your wordpress site

WordPress URL

The full URL to your WordPress site, eg http://www.your-membership-site.com

You should not update unless you've changed your WordPress URL

Future
cus-
tomers
who
pur-
chase
*Mar-
ble
Wal-
let*
will

not get access to a *Gold* membership. However, customers who already purchased will retain access. If a customer purchased *Marble Wallet* but has not yet clicked the authenticated link, they will still be able to.

**What
if
I
want
to
delete
a
mem-
ber-
ship
level
in WishList Member?**

You
must
first
delete
the
re-
la-
tion-
ship
in
Shopify.

If you don't do this first, then your customers will still get an email asking them to login. If they already have an authenticated link to that level, they will see an error message letting them know that level is gone.

**What
hap-
pens
if
I
up-
date
the
name
of
a
level in WishList Member?**

Customers
will

get
ac-
cess
to
that
new
level.

Help!

**I
ac-
ci-
den-
tally
deleted
a
level
in
Wish-
List Member!**

If
you
have
any
cus-
tomers
who
have
pur-
chased
a

level, but not redeemed it, they will see an error message informing them that level has been deleted. For future customers, you'll need to setup the relationship again and remove the old one.

**What
do**

**I
do
if
I
find
a
bug?**

Email
me
and
let
me
know.

**I
re-
ally
need**

**a
new
fea-
ture**

This
app
is
be-
ing
ac-
tively
main-
tained
and
I'm
looking for feedback. I'd love it if you emailed me to let me know.

**Well
what's
your
email
then?**

Kenton@shopifywishlistmember.com.

**Is
this
app
good?**

Yes.

3.1 Default Email Settings

By default emails will be sent from *notifications@shopifywishlistmember.com* via Amazon's Simple Email Service. The email will look like:

Thank you for your order for Gold Membership. To access your product please click the link below.

<https://example.com/123>

Recipients can reply to your Shopify admin's email address.

3.2 Mailjet Settings

You can use this to send customized emails from your own domain using Mailjet. This will allow you to customize the design and the sending address of the email.

Warning: If you enable this, but do not correctly set it up, then your customers will not receive their registration emails.

Note: This is an optional feature. If you do not activate it your clients will get our generic email with an authenticated link.

To setup Mailjet, perform the following.

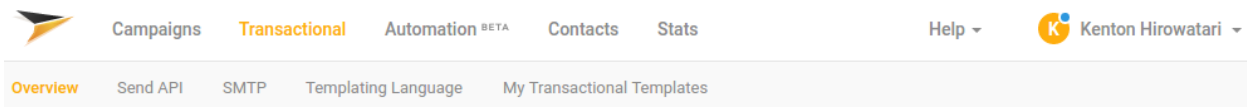
1. Create an account with mailjet.com. You will be able to send up to 6000 emails/month for free.
2. Setup a transactional email template in Mailjet. There is [documentation on Mailjet](#) to guide you through this. You can use the following variable in your template:

- (a) **Mandatory:** you must include a link in your email that contains `{{var:registration_link:""}}` so that the authenticated link is sent to the customer correctly.

Note: To create a link use the following: `registration link` To create display the link is plain text use: `{{Escape(var:registration_link:"")}}`

Warning: If you do not Escape the registration link some email clients will cause it be malformed.

- (b) Optional: `{{var:first_name:""}}` can be used to include the client's name and `{{var:product_name:""}}` can be used to include the Shopify product name.
3. Setup the *Mailjet Settings* in *Link for Wishlist Member and Shopify*.
- (a) Fill out the *API Public Key* and the *API Private Key* in *Link for Wishlist Member and Shopify* from the credentials in the *transactional* tab in Mailjet.



Transactional Emails

You can choose to send your transactional emails either through our [SMTP](#) relay or with our [Send API](#). If you need help choosing, find [more details in our API documentation](#).

Credentials	Configuration
<p>API Public Key (SMTP username)</p> <input type="text" value="abc123abc123abc123abc123abc123abc123"/>	<p><input type="checkbox"/> Manage sender domains and addresses</p> <p><input checked="" type="checkbox"/> Authenticate my domains (SPF / DKIM)</p> <p><input type="checkbox"/> Manage API keys</p> <p><input type="checkbox"/> Configure event tracking</p>
<p>API Secret Key (SMTP password)</p> <input type="text" value="123abc123abc123abc123abc123abc"/>	

- (b) Fill out the *From Address* in *Link for Wishlist Member and Shopify*. This must be setup as a *transactional email address* in Mailjet.
- (c) Fill out the *Template ID* in *Link for Wishlist Member and Shopify*. To find this, in Mailjet go to the *Transactional* tab and choose the *My Transactional Templates* sub tab. Click on the desired template then copy the *Template ID* into your shopify app.
4. In *Link for Wishlist Member and Shopify* click *Save and switch to sending emails with Mailjet*.
5. Send a test email to ensure that you set everything up correctly. This is very important because if you did not set things up correctly your customers will not receive their registration emails.

Marketing Transactional Automation

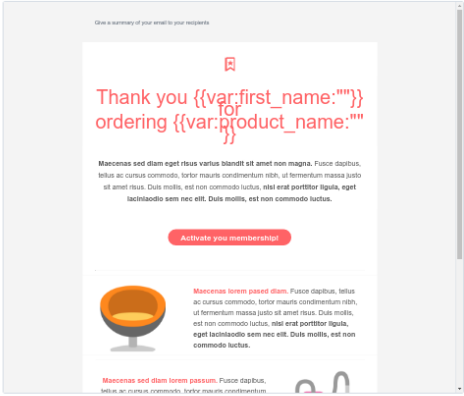
My transactional templates

Mailjet Wishlist Member Registratio...

First testtttttttttttttttttttttttttttt

Mailjet Wishlist Member Registration Email

Template ID: 104515



Use a summary of your email to your recipients

Thank you `{{var:first_name:""}}` for ordering `{{var:product_name:""}}`

Maecenas sed diam eget risus varius blandit et amet non magna. Fusce dapibus, tellus ac cursus commodo, tortor mauris condimentum nibh, ut fermentum massa justo sit amet risus. Duis mollis, est non commodo luctus, nisi erat porttitor ligula, eget lacinia odio sem nec elit. Duis mollis, est non commodo luctus.

Activate your membership!

Maecenas lorem passed diam. Fusce dapibus, tellus ac cursus commodo, tortor mauris condimentum nibh, ut fermentum massa justo sit amet risus. Duis mollis, est non commodo luctus, nisi erat porttitor ligula, eget lacinia odio sem nec elit. Duis mollis, est non commodo luctus.

Maecenas sed diam lorem passum. Fusce dapibus, tellus ac cursus commodo, tortor mauris condimentum

Duplicate template Export Delete template

CHAPTER 4

Auto Add

Auto add is off by default. You can enable it in WordPress within the plugin.

If it is enabled, users with emails in Shopify that exactly match the email in WordPress will

1. Automatically be logged in
2. Have their new level added to their account

Note: If you have any question or feedback about the app, I would love to hear from you. Email kenton@shopifywishlistmember.com.
