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# **FIMS documentation Documentation**

*Release 1.0*

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All source code mentioned in this documentation is open source and freely available and can be found in appropriate repositories living under the [Biocode, LLC GitHub Organization](#).



# CHAPTER 1

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## Introduction

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Biocode-FIMS is used for data validation, expedition planning, and data management for field-based surveys enabling tracking physical objects including organisms, soil cores, water samples, and sub-samples. If you would like to start your own Biocode FIMS project, you can either download and install the relevant modules (all freely available) or contact the owner of the [BiSciCol FIMS installation](#) code site to see if you can be added as a project to this installation.





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### User Documentation

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This document contains some general information for FIMS users to help explain how FIMS is organized. since each FIMS installation has its own set of user-documentation, refer to the help documentation provided with each FIMS installation's homepage or project-specific help.

The FIMS system is organized around a central “network”, which is composed of a group of projects that belong to this network. A project defines a set of data held in common by a group of contributors. The data from a single project shares common concepts, attributes, and validation rules. It is owned by a project administrator user who has the power to set validation rules, concept mappings, and users that are permitted to share data under the project. New projects are created infrequently and require the project administrator to create and modify.

Projects contain many expeditions. Each user can create an expedition representing a unique set of data which may correspond to metadata for samples residing in a 96 well plate, data from a single day of collecting, or any other organizing concept. Expeditions work best if they are limited to less than 1,000 records per spreadsheet, however, larger numbers of records per expedition are possible. Each expedition has a unique name that you assign to it and which can be referred to later for modifying or querying data.

All expeditions contain one or more resources. How many resources exist per expedition is defined by the project itself. Most projects currently have just one resource per project. Examples of resources may be collecting events, specimens, or tissue samples.



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## User Guide to Creating Local Identifiers

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A crucial part of the FIMS system is taking local identifiers that you construct and use in your own research, and turning these into globally unique, resolvable identifiers. Globally unique identifiers are created by appending your local identifier onto a unique root that is generated for every resource within every expedition. Examples of locally unique identifiers are “Grinnell1213”, “MooreaEvent2”, or “MBIO56\_1”.

Each identifier that is minted will be resolvable via HTTP using California Digital Library’s Name-to-thing resolver. Since the name-to-thing resolver is sensitive to certain characters, we have limited the characters that are suitable for use as local identifiers. Allowable characters are validated on data load so if you choose an invalid character you will get an error message. The following are the allowed local identifier characters:

- A-Z
- a-z
- 0-9
- - (plus)
- = (equals)
- : (colon)
- . (period)
- \_ (underscore)
- ( (open parantheses)
- ) (close parantheses)
- ~ (tilde)
- \* (asterisk)

The following are valid identifiers: “MVZ:Herp:1234”, “Grinnell (1234)”

The following would be invalid identifiers: “MVZ-Herp-1234”, “Grinnell/Alexander 1234”

Once data is made loaded and made public, you can search for your newly minted globally unique and resolvable identifiers in the Query page, and they will be listed under the “BCID” column. If the identifier is shown as

“ark:/21547/R2MBIO56” you can substitute “http://n2t.net/ark:” for the “ark:” to make a a resolvable identifier as <http://n2t.net/ark:/21547/R2MBIO56>, where MBIO56 is the locally uinique identifier.

FIMS provides a custom sql-like query syntax to help you find the data you need.

By default, the query terms are executed against all columns in the project. To execute a query against a specific column, you can construct the query in the form `columnName:query`.

The *full text search* query `japan` would return all results where a column contains the word `japan`. Where as the *full text search* query `column1:japan` would return all results where **column1** contains the word `japan`.

All queries can be constructed using the sql operators *AND*, *OR*, and *NOT* as well as groupings within `()`;

The query `_expeditions_:myExpedition and not japan` would return all results in the *expedition* `myExpedition` which do not contain the word `japan`.

Below you will find more information about the supported queries.

## 4.1 Supported Queries

The following queries are supported:

- *full text search*
- *comparison*
- *project*
- **'expedition'** \_
- **'exists'** \_
- *like*
- *phrase*
- *range*
- *select*

### 4.1.1 full text search

This the default query, and will perform a search on the *tokenized* version of the uploaded data.

```
coll:value - will perform a fts on coll for value coll:val* - will perform a fts on coll for words starting with val value - will preform a fts on all columns for value
```

### 4.1.2 comparison

This query is used to compare 2 values. The following operators are supported:

NOTE: for correct comparison results when using <, <=, >, >=, the Attribute dataType should be one of (Integer, Float, Date, Datetime, Time). This can be set via the project configuration. Talk to your project administrator about this.

```
= - equals <> - not equals > - greater then >= - greater then or equal to < - less then <= - less then or equal to
```

### 4.1.3 project query

This query is will filter the results based on the project(s) that they belong to.

The query `_projects_:1` would return everything uploaded under project 1 The query `_projects_: [1, 2]` would return everything uploaded under project 1 or 2

### 4.1.4 expedition query

This query is will filter the results based on the expedition(s) that they belong to. Note: as expeditions are only unique within a project, you most likely want to specify a project query as well.

The query `_expeditions_:myExpedition` would return everything uploaded under `myExpedition` The query `_expeditions_: [myExpedition1, myExpedition2]` would return everything uploaded under `myExpedition1` or `myExpedition2`

### 4.1.5 \_exists\_ query

This query returns results where a column has a value.

The query `_exists_:column1` would return all results where `column1` has a value. The query `_exists_: [column1, column2]` would return all results where `column1` or `column2` has a value.

### 4.1.6 like query

This query performs a sql ILIKE (case-insensitive LIKE) query.

```
coll:"%value" - coll ILIKE '%value'
```

### 4.1.7 phrase query

This query performs a sql ILIKE (case-insensitive LIKE) query.

```
coll:"some value" - coll ILIKE '%some value%'
```

### 4.1.8 range query

This is a shorthand way to perform a comparison query.

NOTE: for correct comparison results, the Attribute dataType should be one of (Integer, Float, Date, Datetime, Time) This can be set via the project configuration. Talk to your project administrator about this.

```
coll:[1 TO 10] - >= 1 AND <= 10 coll:[1 TO 10} - >= 1 AND < 10 coll:{1 TO 10} - > 1
AND < 10 coll:{* TO 100} - <= 100
```

### 4.1.9 select query

Used to select related parent/child data along with the queried entity. The provided value should be the conceptAlias of the Entity to select. The provided conceptAlias' do need to be related to the query entity, but do not need to be directly related. For example, if you are querying a parent entity, you can also select the grandChildren and the grandParents. Any combination of related entities can be selected.

NOTE: `_select` queries should not be preceded/followed by *and* or *or* keywords and can not be preceded by the *not* keyword.

```
_select_:parentEntity - selects both child and parent entity results for the query
_select_: [parentEntity, grandParentEntity] - selects both child and parent entity results for
the query
```

## 4.2 Tokenization

Text fields go through a tokenization process before they are indexed. This process attempts to breakdown text into words and numbers as well as converting words to their normalized form.

Tokenization Ex:

```
"many donkeys" -> ["many", "donkey"]
```

For more information, you can view the [psql tokenization](#).





This content is for people wishing to install Biocode-FIMS on their own server.

### 5.1 Details

Biocode-FIMS consists of a core set of Java classes and REST services. Developers have a choice of interacting with the REST services running on the [BiSciCol FIMS](#) instance, which has built in EZID minting capabilities, or running their own instance of [biocode-fims-commons](#) and installing their own EZID instance requiring a purchase of an [EZID account](#).

To run an instance of FIMS you will need the following components:

- A unix-based server
- \* A java servlet container e.g. Tomcat, Glassfish, Jetty
- \* Connection to a BCID service

### 5.2 Installation and Build

- Source code is available on this site via Subversion
- Building is done via an Ant build file (provided as part of the distribution)
- a properties file needs to be configured by copying `biocode-fims.template` to `biocode-fims.props` (in the root directory of the distribution)

### 5.3 Optional Component

- A triple-store database connection for storing datasets as RDF triples. We have tested using [[http://jena.apache.org/documentation/serving\\_data/](http://jena.apache.org/documentation/serving_data/) Apache Fuseki]
- An [ElasticSearch](#) instance for indexing. See [ElasticSearch Configuration](#) for configuration details.

## 5.4 Additional Installation Instructions

- The source contains a sample property file called `biocode-fims.template` which should be copied to `biocode-fims.props` – you should edit this file to reflect your environment.
  - Note that references to URLs should begin with “www” as in `www.biscicol.org` instead of `biscicol.org` since some browsers (e.g. Firefox) automatically add the “www” and this changes the session designation and creates problems during logging in.

## 5.5 Notes

- It is recommended ALL service calls in the properties file begin with a “www” in the hostname.

Each project contains its own xml configuration file. This is where the projects specific configuration is specified. This includes resources, attributes, validation rules, and relations.

## 6.1 Attributes

### 6.1.1 DataType

Each attribute may specify a `dataType`. A `dataType` can be specified to provide additional validation, and in the case of date, datetime, and time, can be used for data formatting. This is especially helpful for standardizing the data to aid in querying and analysis.

The following `dataType` are supported:

- String (default if not specified)
- Integer
- Float
- Date
  - must specify `dataformat` as well
- Time
  - must specify `dataformat` as well
- Datetime
  - must specify `dataformat` as well



Fims validation and upload is based around the concept of a *Record*. A *Record* is a single instance of an *Entity*.

A *Record* is typically a k:v map of properties. The key should be the `columnUri`. It is the responsibility of the *DataReader* implementation to map any `columnName` -> `columnUri` when creating an instance of a *Record*.

Each type of *Record* will have a *RecordValidator* implementation that is responsible for handling the validation of that *Record* type. The default *Record* type is a *GenericRecord*. A *GenericRecord* is the most common in the fims system will be. The validation for a *GenericRecord* is strictly controlled by the project configuration w/o any additional validation logic.

currently we have support for the following types:

- *GenericRecord*
- *FastaRecord*
- *FastqRecord*
- *PhotoRecord*



## CHAPTER 8

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### RecordSet

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A collection of *Record* instances.





A collection of *RecordSet* instances. If a *Dataset* has any *RecordSet*'s for a child *Entity*, then the *Dataset* will contain the both the parent and child *RecordSet*'s. The *DatasetBuilder* should be used to help construct a valid *Dataset* instance.

### 9.1 Data Readers

*DataReader* implementations contain the logic for reading and converting a specific file type into a *RecordSet* (TODO: more info about *RecordSets*). When a file is uploaded for validation, it is passed to the *DataReaderFactory* which will return the appropriate *DataReader* implementation for the provided file. A *DataReader* should return true when *handlesExtension* is called if that reader can handle the provided ext.

A current limitation of *DataReaders* is that if multiple *DataReader* implementations handle the same file ext, only 1 can be enabled at a given time. This restriction may be lifted in the future.

TODO more info about current *DataReader* implementations

### 9.2 Entity

Custom entities can be created and must subclass the *Entity* class. All subclasses must exist in the *biocode.fims.digester* package to be properly registered as a valid subtype for polymorphic serialization/deserialization via Jackson. An *Entity* subclass provides the ability to fix certain parts of a given entity, as well as provide additional validation logic (to be executed on *ProjectConfig* updates) to ensure the entity is well formed and not missing any pertinent information.



FIMS REST Services are available at: <http://www.biscicol.org/apidocs/>

### 10.1 Versioning

FIMS REST Services are now versioned. v1 is the default version. You may specify the version by including the header:

```
Api-Version: {version}
```

or via the url:

```
http://biscicol.org/biocode-fims/rest/{version}/...
```

We currently support the following versions:

- v1
- v1.1

more info about the specific version resources to come...



# CHAPTER 11

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## FIMS Commons Javadocs

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Javadocs for FIMS Commons code is available at: <http://biocodellc.github.io/biocode-fims-commons/>



User accounts are not required to lookup/resolve BCIDs. However, they are required to work with projects, expeditions, or create new BCIDs. Here we describe how to obtain a user account for Biocode-

### 12.1 Account Creation

User accounts can be created by either by the Biocode-Fims instance owner or by project administrators. Project administrators can add any existing user in the Biocode-Fims system as an authorized expedition creator. Talk to your project administrator to be added to a particular project.

[<https://github.com/biocodellc/biocode-fims-commons/wiki/OAuth2> Information about Open Authorization]

### 12.2 Project Administrators

Project administrators are set by the Biocode-Fims instance owner upon request. There is only one designated project administrator per project. The project administrator can add, create, and remove users, set the location of the validation XML file, and define the project abstract.





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## Minting IDs, Creating Expeditions, and Validating Data using REST calls

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The examples presented here demonstrate possible methods for interacting with the FIMS REST services for creating identifiers, expeditions, and validating datasets. The full set of REST service calls are at <http://biscicol.org/biocode-fims/rest/fims.wadl>. Unless otherwise noted, the parameters in the following examples must be sent with the type 'application/x-www-form-urlencoded'.

### 13.1 Logging in

All BCID minting functions require you to first login. You can login by sending a POST request to:

```
http://www.biscicol.org/biocode-fims/rest/authenticationService/login
```

POST Parameters:

```
username={yourUsername}
password={yourPassword}
```

Save the cookies that are returned. How you do this depends on your application (some curl examples: [http://fims.readthedocs.org/en/latest/curl\\_examples.html](http://fims.readthedocs.org/en/latest/curl_examples.html)). Pass the cookies file to the POST requests below to authenticate each request.

### 13.2 Mint Bcid

Mint a Bcid by sending at minimum a title, webAddress, and resourceType. Send a POST request to:

```
http://www.biscicol.org/biocode-fims/rest/bcids
```

POST Parameters:

```
webAddress={dataset_webAddress}
title={dataset_title}
resourceType={resourceType} (e.g. "http://purl.org/dc/dcmitype/Dataset")
```

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```

*doi={doi}
*graph={graph} (A sparql endpoint or other location to be included in sparql_
↳queries)
*suffixPassThrough={true|false} (whether this supports suffixPassthrough)
*finalCopy={true|false} (if this is a final copy)
* Optional parameters

Send Cookies with login data

```

## 13.3 Optional minting services

### Determine your projectID

Knowing your projectID is useful when working with the minting services presented below. Your username must be added to the projects before using the projects themselves. Talk to your project administrator to have your username added to a project. The following URL lists all available projects in the FIMS system:

```
http://www.biscicol.org/biocode-fims/rest/projects/list
```

### Create new Expedition

Expeditions are used in the FIMS system for organizing content that is related to versions of and resources related to, a spreadsheet. Mint an Expedition by sending the following POST request:

```
http://www.biscicol.org/biocode-fims/rest/expeditions

POST Parameters:
  expeditionCode={new_expeditionCode}
  expeditionTitle={new_expeditionTitle}
  projectId={your_projectId}
  public={public_expedition}
  webaddress={target URL for expedition, forwarded when the expedition ID resolved}

Send Cookies with login data

```

### Associate Bcid with Expedition by sending POST request

Associate a BCID with an expedition:

```
http://www.biscicol.org/biocode-fims/rest/expeditions/associate

POST Parameters:
  expeditionCode={dataset_expeditionCode}
  bcid={identifier returned in step 2}
  projectId={your_projectId}

Send Cookies with login data

```

### Validate Dataset

To validate your dataset, send a POST request to:

```
http://www.biscicol.org/biocode-fims/rest/validate

Send request as type 'multipart/form-data' (in Curl, use -F for form data vs -d)
```

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```
POST Parameters:
  projectId={your_projectId}
  expeditionCode={your_expeditionCode}
  dataset={your_dataset}
```

Send Cookies **with** login data

The response is returned as JSON, which will look something like:

```
{ "done": [{
  "Samples": {
    "errors": [],
    "warnings": [{
      "Missing column(s)": [
        "yearCollected has a missing cell value",
        "permitInformation has a missing cell value",
        "locality has a missing cell value"
      ]
    }
  ]
}
]}
```



NOTE: this page needs updating to show FIMS v2 service examples!

This page explains how to call Biocode-Fims services using curl – For a list of Biocode-Fims service call options see the [<http://biscicol.org/biocode-fims/rest/biocode-fims.wadl> Service Descriptions].

### 14.1 Public Content

Attempt a simple call to resolve an ARK (return HTML):

```
curl -L http://biscicol.org/id/ark:/21547/R2
```

Resolve an ARK, returning RDF/XML, for a group + suffix:

```
curl -L -H "Accept: application/rdf+xml" http://biscicol.org/id/ark:/21547/R2MBO56
```

### 14.2 Secure Content

First thing is to authenticate and set cookies. Make sure to do this in a directory where you have write access:

```
curl --data "username=USER&password=PSWD" http://biscicol.org/biocode-fims/rest/
↪authenticationService/login --location --cookie-jar cookies.txt
```

Then, call the service in question, for example, to list all Identifiers associated with the account you authenticated as:

```
curl http://biscicol.org/biocode-fims/rest/bcids/list --cookie cookies.txt
```

If this is a new account without any datasets associated with it, if this request is successful, you will see the result:

```
{"0": "Create new group"}
```

## 14.3 Using the Creator

The following is an example of how to create a new data group and register local IDs with BCID. There are two main ways to create new data groups. The first way is to specify the resourceType in the request, such as:

```
curl -d "title=This is a test&resourceType=dwc:MaterialSample&suffixPassThrough=true" http://biscicol.org/biocode-fims/rest/bcids/ --cookie cookies.txt
```

The second way is to first lookup one of the standard resourceTypes in a list, and then using an integer to call the service:

```
curl http://biscicol.org/biocode-fims/rest/resourceTypes
curl -d "title=This is a test&resourceTypesMinusDataset=3&suffixPassThrough=true" http://biscicol.org/biocode-fims/rest/bcids/ --cookie cookies.txt
```

All developers need to register their app. Please contact the system admin to register. You will be issued a `client_id` and `client_secret`. The `client_secret` should be kept private.

## 15.1 Authorization

**Client app will make a GET request to `/id/authenticationService/oauth/authorize`. This request will contain the following query**

- `client_id` (Required) - The `client_id` your app was issued during when registered.
- `redirect_uri` (Required) - The absolute URI you would like the response directed to.
- `state` (Optional) - Will be returned, unmodified, in the response.

**The response will contain the following query parameters:**

- `code` - The random 20 character string used to exchange for an `access_token`. This code expires in 10 mins and can only be used 1 time.
- `state` - Only if this parameter was included in the request.

## 15.2 Access Token

**Client app will make a POST request to `/id/authenticationService/oauth/access_token`. This request will contain the following pa**

- `client_id` (Required) - The `client_id` your app was issued during when registered.
- `client_secret` (Required) - The `client_secret` your app was issued during when registered.
- `code` (Required) - The authorization code received in the authorization request.
- `redirect_uri` (Required) - The absolute URI you would like the response directed to. Must be identical to the `redirect_uri` provided in the authorization request.

- state (Optional) - Will be returned, unmodified, in the response.
- grant\_type (Optional) - If grant\_type is “password”, and a username and password is provided, the username and password will be used for authentication. If authentication is successful, an access\_token and refresh\_token will be returned
- password (Optional) - Required if grant\_type is “password”.
- username (Optional) - Required if grant\_type is “password”.

**The JSON response will contain the following parameters:**

- access\_token - The random 20 character string used to access a user’s profile.
- refresh\_token - The random 20 character string used to obtain a new access\_token. This expires after 24 hrs.
- token\_type - currently we only issue bearer tokens.
- expires\_in - the number of seconds the token is good for.
- state - Only if this parameter was included in the request.

## 15.3 Refresh Token

**Client app will make a POST request to /id/authenticationService/oauth/refresh. This request will contain the following parameters:**

- client\_id (Required) - The client\_id your app was issued during when registered.
- client\_secret (Required) - The client\_secret your app was issued during when registered.
- refresh\_token (Required) - The refresh\_token you were issued with you access token.

The server will validate the refresh token and if the refresh token is less than 24 hrs old, a new access token will be issued. The current refresh token will be expired and a new one will be issued.

**The JSON response will contain the following parameters:**

- access\_token - The random 20 character string used to access a user’s profile.
- refresh\_token - The random 20 character string used to obtain a new access\_token. This expires after 24 hrs.
- token\_type - currently we only issue bearer tokens.
- expires\_in - the number of seconds the token is good for.

## 15.4 API Access

In order to obtain a user’s profile information, make a GET request to /id/userService/profile with the access\_token as a query parameter.

**If the token is still valid, you will receive a JSON response with the following user information:**

- firstName
- lastName
- email
- institution



- userId
- username
- projectAdmin
- hasSetPassword

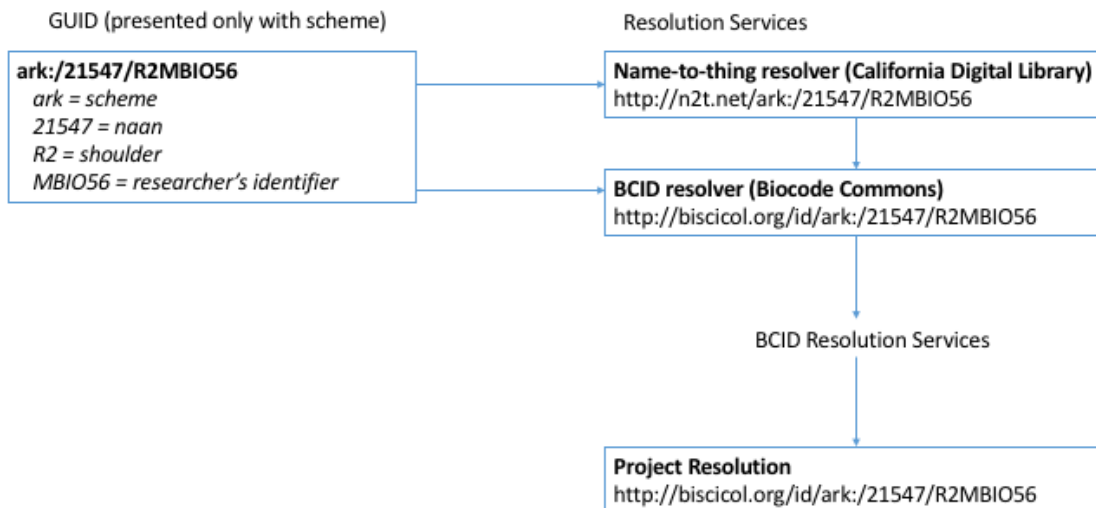
We also support access to any rest services on behalf of the user. Just append “?access\_token=your\_access\_token” to the url in order to access the service.



## Resolution System

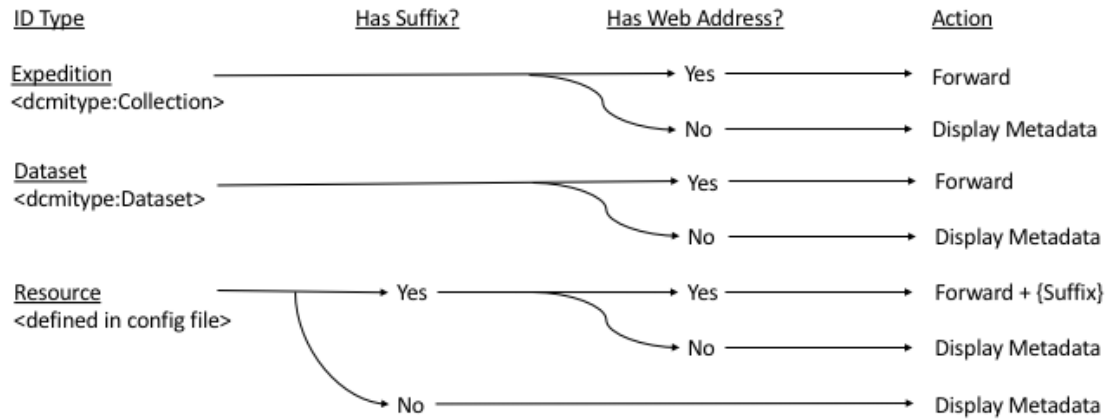
The following illustration shows how BCIDs work with local identifiers, the world wide web, and EZID's name-to-thing resolution service. A field researcher uses their own numbering system (e.g. 'MBIO56'), and uploads their data to FIMS, which assigns it to a resource category (e.g. 'R2'). The FIMS system itself is registered under the ark: scheme, and has a name assigning authority number (NAAN) of 21547. Resolution requests coming through name-to-thing are re-directed to the BCID resolution service.

### BCID Resolution



The following chart shows how BCID resolution works for expeditions, datasets, and resources in the FIMS system with actions falling under forwarding, or metadata display. Forwarding behaviour is determined by either the specification of a target webaddress in the database, or absent that, a specification in the project's configuration file.

## BCID Resolution Services



Forward Logic:

```
If (bcid.webaddress != null) return bcid.webaddress; // From database
```

```
else {
```

```
  If (ID Type = Expedition) return <metadataParam.expeditionForwardingAddress>{ark};
```

```
  else if (ID Type != Dataset) return metadataParam.conceptForwardingAddress/{ark}/{suffix};
```

```
  else return "Display Metadata Address"
```

```
}
```

} Uses apache  
strSubstituor

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## Types Of Identifiers

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FIMS uses a centralized minting service to assign identifiers for three types of identifiers: expeditions, datasets, and resources. The three types of identifiers are described below.

Each FIMS system installation must use its own name assigning authority number and register with California Digital Library's EZID service to mint Archival Resource Keys (ARKs).

### 17.1 Expedition identifiers

- resourceType: <http://purl.org/dc/dcmitype/Collection>
- Mutable, representing the most current version of a particular spreadsheet
- **Metadata:**
  - expeditionCode
  - expeditionTitle
  - userId (who created this expedition)
  - ts (when loaded)
  - projectId (project this belongs to)
  - public (public or not)

### 17.2 Dataset identifiers

- resourceType: <http://purl.org/dc/dcmitype/Dataset>
- Immutable
- Belongs to a specific expedition
- **Metadata:**

- webAddress (where this dataset can be found, in its native format, depending on installation)
- userId (who uploaded this dataset)
- doi (an optional doi, in addition to the created ARK)

## **17.3 Resource identifiers**

- resourceType: defined in configuration file
- Belongs to an expedition. Multiple resources may be specified for each expedition.
- Implements suffix-passthrough feature to identify individual resources within each dataset. For example, a single “Material Sample” identifier is created for each expedition. If the expedition has 1000 rows representing physical samples, 1000 identifiers can be resolved by appending a locally unique suffix on to the Resource Identifier root.
- A resource identifier plus the locally unique primary key loaded for the most recent dataset in an expedition forms the globally unique identifier for a particular resource.

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## FIMS v1 migration to FIMS v2

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Instructions for updating deployment for nmnh-fims and biscicol-fims.

Run the FimsAlterTableScript in biocode-fims-commons.

To use the FimsAlterTablesScript:

1. copy and paste the “mysql –batch –skip-column-names . . .” to the cmd line.
2. copy the output
3. enter the mysql prompt
4. paste the output.
5. copy and paste the “drop table” and “alter table” lines from the FimsAlterTableScript to the mysql prompt. I recommend doing this in blocks and not just copy and pasting everything at once.

After you complete the db migration, run the biocode.fims.utils.ExpeditionUpdater “main” method in biocode-fims-commons. This will create bcids for all of the expeditions.





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## REST Service Migration Guide

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This lists only the services that were changed. To get more information about the current REST services visit <http://biscicol.org/biocode-fims/rest/fims.wadl>

### **/id/authenticationService**

- /loginLDAP
  - moved to nmnh-fims
- /entrustChallenge
  - moved to nmnh-fims
- /oauth/access\_token
  - moved to “id/authenticationService/oauth/accessToken”
  - additional PostParams:
    - \* grant\_type: optional. If grant\_type = “password”, then the user will be authenticated with the provided username and password POST params. Thus skipping the need to call “/oauth/authorize” service 1st
    - \* username: required if grant\_type = “password”
    - \* password: required if grant\_type = “password”
- /reset
  - moved to “biocode-fims/rest/users/resetPassword”
- /sendResetToken
  - moved to “biocode-fims/rest/users/{username}/sendResetToken”

### **/projectService**

- /validation/{projectId}
  - removed
- /list

- moved to “biocode-fims/rest/projects/list”
- now returns a JSONArray of “project” JSONObject
  - \* each JSONObject contains: “projectId”, “projectCode”, “projectTitle”, “validationXml”
- /graphs/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/graphs”
  - now returns a JSONArray of “graph” JSONObject
    - \* each JSONObject contains: “expeditionCode”, “expeditionTitle”, “ts”, “identifier”, “bcidId”, “projectId”, “webAddress”, “graph”
- /myGraphs
  - moved to “biocode-fims/rest/projects/myGraphs”
  - “ark” => “identifier”, “expedition\_code” => “expeditionCode”, “project\_id” => “projectId”, “dataset\_id” => “bcidId”, “expedition\_title” => “expeditionTitle”
- /myDatasets
  - moved to “biocode-fims/rest/projects/myDatasets”
  - “ark” => “identifier”, “dataset\_id” => “bcidId”
- /admin/list
  - moved to “biocode-fims/rest/projects/admin/list”
  - now returns a JSONArray of “project” JSONObject
    - \* each JSONObject contains: “projectId”, “projectCode”, “projectTitle”, “validationXml”
- /configAsTable/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/metadata”
- /configEditorAsTable/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/metadataEditor”
- /updateConfig/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/metadata/update”
- /removeUser/{projectId}/{userId}
  - moved to “biocode-fims/rest/projects/{projectId}/admin/removeUser/{userId}”
- /addUser
  - moved to “biocode-fims/rest/projects/{projectId}/admin/addUser”
- /listProjectUsersAsTable/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/users”
- /listUserProjects
  - moved to “biocode-fims/rest/projects/user/list”
  - now returns a JSONArray of “project” JSONObject
    - \* each JSONObject contains: “projectId”, “projectCode”, “projectTitle”, “validationXml”
- /saveTemplateConfig
  - moved to “biocode-fims/rest/projects/{projectId}/saveTemplateConfig”

- /getTemplateConfigs/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/getTemplateConfigs”
- /getTemplateConfig/{projectId}/{configName}
  - moved to “biocode-fims/rest/projects/{projectId}/getTemplateConfig/{configName}”
- /removeTemplateConfig/{projectId}/{configName}
  - moved to “biocode-fims/rest/projects/{projectId}/removeTemplateConfig/{configName}”

### /expeditionService

- /associate
  - moved to “biocode-fims/rest/expeditions/associate”
- /validateExpedition/{projectId}/{expeditionCode}
  - moved to “biocode-fims/rest/expeditions/validate/{projectId}/{expeditionCode}”
- /
  - moved to “biocode-fims/rest/expeditions/”
  - now returns JSONObject of expeditionMetadata
    - \* “identifier”, “public”, “expeditionCode”, “expeditionTitle”, “expeditionId”, “projectId”
- /graphMetadata/{graph}
  - moved to “biocode-fims/rest/expeditions/graphMetadata/{graph}”
  - now returns JSONObject of graphMetadata
    - \* “graph”, “projectId”, “expeditionOwner”, “uploader”, “timestamp”, “identifier”, “resourceType”, “finalCopy”, “isPublic”, “expeditionCode”, “expeditionTitle”
- /{projectId}/{expeditionCode}/{resourceAlias}
  - moved to “biocode-fims/rest/expeditions/{projectId}/{expeditionCode}/{resourceAlias}”
  - “ark” => “identifier”
- /deepRoots/{projectId}/{expeditionCode}
  - removed
- /list/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/expeditions”
  - now returns JSONArray of “expedition” JSONObject
  - each “expedition” object contains:
    - \* “expeditionCode”, “expeditionTitle”, “public”, “expeditionId”
- /resourcesAsTable/{expeditionId}
  - moved to “biocode-fims/rest/expeditions/{expeditionId}/resourcesAsTable”
- /datasetsAsTable/{expeditionId}
  - moved to “biocode-fims/rest/expeditions/{expeditionId}/datasetsAsTable”
- /admin/listExpeditionsAsTable/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/admin/expeditions”

- /admin/publicExpeditions
  - moved to “biocode-fims/rest/expeditions/admin/updateStatus”
- /publicExpedition/{projectId}/{expeditionCode}/{publicStatus}
  - moved to “biocode-fims/rest/expeditions/updateStatus/{projectId}/{expeditionCode}/{publicStatus}”

### /userService

- /create
  - moved to “biocode-fims/rest/users/admin/create”
- /createFormAsTable
  - moved to “biocode-fims/rest/users/admin/createUserForm”
- /profile/update/{username}
  - moved to “biocode-fims/rest/users/profile/update”
  - now return JSONObject with: “adminAccess”, “returnTo”
- /profile/update
  - moved to “biocode-fims/rest/users/profile/update”
  - now return JSONObject with: “adminAccess”, “returnTo”
- /profile/listEditorAsTable/{username}
  - moved to “biocode-fims/rest/users/admin/profile/listEditorAsTable/{username}”
- /profile/listEditorAsTable
  - moved to “biocode-fims/rest/users/profile/listEditorAsTable”
- /profile/listAsTable
  - moved to “biocode-fims/rest/users/profile/listAsTable”
- /oauth
  - moved to “biocode-fims/rest/users/profile”
  - now return JSONObject with: “firstName”, “lastName”, “email”, “institution”, “hasSetPassword”, “userId”, “username”, “projectAdmin”

### /elementService

- /select/{select}
  - moved to “biocode-fims/rest/resourceTypes” or “biocode-fims/rest/resourceTypes/minusDataset”
  - returns a JSONArray of resourceTypes. Each resourceType containing the following: \* resourceType, uri, description, string
- /resourceTypes
  - moved to “biocode-fims/rest/resourceTypes”
  - returns a JSONArray of resourceTypes. Each resourceType containing the following:
    - \* resourceType, uri, description, string
- /creator
  - removed

### /groupService

- /
  - moved to “biocode-fims/rest/bcids/”
  - “prefix” => “identifier”
- /metadata/{datasetId}
  - moved to “biocode-fims/rest/bcids/metadata/{bcidId}”
  - returns JSONObject containing “metadataElement” JSONObjects
- /list
  - moved to “biocode-fims/rest/bcids/list”
  - returns JSONArray of “bcid” JSONObjects
  - “identifier”, “bcidId”
- /listUserBCIDsAsTable
  - removed
- /listUserExpeditionsAsTable
  - removed
- /dataGroupEditorAsTable
  - removed
- /dataGroup/update
  - moved to “biocode-fims/rest/bcids/update”

#### **/biocode-fims/rest/authenticationService**

- /login
  - no longer uses oAuth to log a user in. Now accepts a username and password to login
- /access\_token
  - removed

#### **/mapping**

- /filterOptions/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/filterOptions”
  - return JSONArray of JSONObjects \* JSONObject contains “column” & “uri” attributes

#### **/query**

- /json (GET)
  - moved to “biocode-fims/rest/projects/query/json” (GET)
- / json (POST)
  - moved to “biocode-fims/rest/projects/query/json” (POST)
- /kml (GET)
  - moved to “biocode-fims/rest/projects/query/kml” (GET)
- /kml (POST)
  - moved to “biocode-fims/rest/projects/query/kml” (POST)

- /cspace
  - moved to “biocode-fims/rest/projects/query/cspace”
- /excel (GET)
  - moved to “biocode-fims/rest/projects/query/excel” (GET)
- /excel (POST)
  - moved to “biocode-fims/rest/projects/query/excel” (POST)
- /tab (GET)
  - moved to “biocode-fims/rest/projects/query/tab” (GET)
- /tab (POST)
  - moved to “biocode-fims/rest/projects/query/tab” (POST)

### /templates

- /attributes
  - moved to “biocode-fims/rest/projects/{projectId}/attributes “
- /getConfig/{projectId}/{configName}
  - moved to “biocode-fims/rest/projects/{projectId}/getTemplateConfig/{configName}”
- /getConfigs/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/getTemplateConfigs”
- /removeConfig/{projectId}/{configName}
  - moved to “biocode-fims/rest/projects/{projectId}/removeTemplateConfig/{configName}”
- /saveConfig/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/saveTemplateConfig”
- /abstract
  - moved to “biocode-fims/rest/projects/{projectId}/abstract”
  - returns JSONObject with “abstract”
- /createExcel
  - moved to “biocode-fims/rest/projects/createExcel”
- /definition
  - moved to “biocode-fims/rest/projects/{projectId}/getDefinition/{columnName}”

### /utils

- /refreshCache/{projectId}
  - removed
- /expeditionCodes/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/expeditions”
  - now returns JSONArray of “expedition” JSONObjects
  - each “expedition” object contains:
    - \* “expeditionCode”, “expeditionTitle”, “public”, “expeditionId”

- /graphs/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/graphs”
  - now returns a JSONArray of “graph” JSONObjects
    - \* each JSONObject contains: “expeditionCode”, “expeditionTitle”, “ts”, “identifier”, “bcidId”, “projectId”, “webAddress”, “graph”
- /validateExpedition/{projectId}/{expeditionCode}
  - moved to “biocode-fims/rest/expeditions/validate/{projectId}/{expeditionCode}”
- /getListFields/{listName}
  - moved to “biocode-fims/rest/project/{projectId}/getListFields/{listName}”
  - returns a jsonArray with the acceptable values for the list
- /isNMNHProject/{projectId}
  - removed
- /listProjects
  - moved to “biocode-fims/rest/projects/list”
- /callBCID
  - removed
- /getDatasetDashboard
  - removed
- /updatePublicStatus
  - moved to “biocode-fims/rest/expeditions/updateStatus/{projectId}/{expeditionCode}/{publicStatus}”
- /getLatLongColumns/{projectId}
  - moved to “biocode-fims/rest/projects/{projectId}/getLatLongColumns”

**/validate**

- /continue\_nmnh
  - removed
- /continue\_spreadsheet
  - removed